



# Account Change Card

## SUBSEQUENT ACTIONS

I/We authorize the Credit Union to make and accept the following changes to my/our accounts:

**TYPE OF CHANGE** (Please indicate the type of change and complete only the information that affects the change.)

**Member/Owner Information:**  CHANGE

**Joint Owner(s) Information:**  ADD  CHANGE  REMOVE

**Agent:**  ADD  CHANGE  REMOVE

**POD/Trust Beneficiary:**  ADD  CHANGE  REMOVE

**Other:** \_\_\_\_\_  ADD  CHANGE  REMOVE

**Account Type/Services:**  ADD  CHANGE  REMOVE

## OWNERSHIP INFORMATION CHANGES

Member/Owner: \_\_\_\_\_

**MEMBER #:**

\_\_\_\_\_

Street: \_\_\_\_\_

SSN/TIN: \_\_\_\_\_

Former City/State/Zip: \_\_\_\_\_

Driver's Lic. #: \_\_\_\_\_

New City/State/Zip: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Employer: \_\_\_\_\_

LISTED  UNLISTED

Password: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Email: \_\_\_\_\_

**This account(s) is a Joint Account**

**With Rights of Survivorship**

**Without Rights of Survivorship**

**Joint Owner:** If required by the Credit Union, removal of a joint account owner requires consent of all owners, and we will hold the Credit Union harmless for actions regarding account access. The removed joint account owner(s) relinquish(es) ownership interest including any membership share in the account(s) set forth in the "ACCOUNT TYPE" section. This relinquishment does not affect my/our obligation on any loan accounts.

**Joint Owner:** \_\_\_\_\_

SSN/TIN: \_\_\_\_\_

Street: \_\_\_\_\_

Driver's Lic. #: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Password: \_\_\_\_\_

LISTED  UNLISTED

Employer: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Email: \_\_\_\_\_

**Joint Owner:** If required by the Credit Union, removal of a joint account owner requires consent of all owners, and we will hold the Credit Union harmless for actions regarding account access. The removed joint account owner(s) relinquish(es) ownership interest including any membership share in the account(s) set forth in the "ACCOUNT TYPE" section. This relinquishment does not affect my/our obligation on any loan accounts.

**Joint Owner:** \_\_\_\_\_

SSN/TIN: \_\_\_\_\_

Street: \_\_\_\_\_

Driver's Lic. #: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Password: \_\_\_\_\_

LISTED  UNLISTED

Employer: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Email: \_\_\_\_\_

**Mail or deliver to:**

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